

13th November, 2025

To,

The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai-400051

Sub: Outcome of 08th (08/ 2025-26) Board Meeting of the Directors
Symbol: FELIX

felix industries

Dear Sir,

This is to inform you that under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company was held on **Thursday, 13th November, 2025** and the same meeting commenced at 02:10 P.M. and concluded at 02:22 P.M. In that meeting the Board has decided the following matters:

1. Considered and approved the Unaudited Standalone & Consolidated Financial Results (the "Results") of the company for the Quarter and Half-Year ended on 30th September, 2025 along with limited review report as per Regulation 33 of SEBI (LODR) Regulations, 2015.

Please take the same on your record.

Yours faithfully,

For, **Felix Industries Limited**


Vinay Rajnikant Patel
Whole-Time Director
(DIN: 08377751)



FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :

Plot No. 123, Devraj Industrial Park, Piplaj-Pirana Road,
Piplaj, Ahmedabad - 382405. GUJARAT. INDIA

Ph. : +91 79 2646 3658 / 59

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E-mail : info@felixindustries.co



Limited Review Report

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **FELIX INDUSTRIES LIMITED** (the 'Company') for the quarter ended 30, 2025 and year to date results from 1st April, 2025 to 30th September, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Ahmedabad (HO)
Sapan House, C.G. Road,
Opp. Municipal Market,
Navrangpura,
Ahmedabad - 380009

Surat Branch
801, Center Point, Ring Road,
Surat - 395002

Gandhidham Branch
204, Sunshine Arcade,
Gandhidham-Kutch-376205



CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

**FOR, S N SHAH & ASSOCIATES,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: 109782W**

**FIROJ G. BODLA
PARTNER
M. NO.: 126770
DATE: NOVEMBER 13, 2025**



PLACE: AHMEDABAD

UDIN: 25126770BMITMQ4841

FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005]

(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK,PILAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405

E-mail id: cs@felixindustries.co

website:www.felixindustries.co

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON SEPTEMBER 30, 2025

(Rs. In Lakhs Except EPS and Face Value of Share)

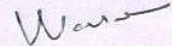
	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from operations	1,522.31	1303.77	549.57	2,826.08	1,099.14	3,068.80
II	Other Income	57.08	30.56	63.57	87.64	127.13	237.93
III	Total Revenue (I+II)	1,579.39	1,334.33	613.14	2,913.72	1,226.27	3,306.73
IV	Expenses						
	a) Cost of Material Consumed	-	-	-	-	-	-
	b) Purchase of Stock In Trade/Project Materials	575.70	451.13	796.50	1,026.83	1,593.00	1,213.47
	c) Change in Inventories of Finished Goods, Work in Progress, Project Stock & Stock-in-Trade	(143.53)	45.22	(672.96)	(98.31)	(1,345.92)	(189.44)
	d) Employee Benefit Expenses	260.68	161.85	150.57	422.53	301.14	620.73
	e) Finance Cost	61.26	65.11	7.36	126.37	14.71	47.48
	f) Depreciation and Amortisation Expenses	13.04	11.76	9.68	24.80	19.35	42.01
	g) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	154.65	156.31	132.21	310.96	264.41	518.87
	Total Expenses	921.80	891.38	423.35	1,813.18	846.69	2,253.12
V	Profit before exceptional and extraordinary items and tax (III-IV)	657.59	442.95	189.79	1,100.54	379.58	1,053.61
VI	Exceptional Items/Extraordinary Items			-	-	-	-
VII	Profit before tax (VII-VIII)	657.59	442.95	189.79	1,100.54	379.58	1,053.61
VIII	Tax Expenses						
	1) Current tax	(195.14)	(123.79)	(50.21)	(318.93)	(100.42)	(297.19)
	2) MAT Tax						
	3) Deferred tax	(2.15)	(0.52)	(0.92)	(2.67)	(1.84)	(4.70)
IX	Profit After Tax From Continuing Operations For The Period (VII-VIII)	460.30	318.64	138.66	778.94	277.32	751.72
X	Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expenses of discontinuing operations	-	-	-	-	-	-
XII	Profit / (Loss) from discontinuing operations after tax	-	-	-	-	-	-
XIII	Net Profit / (Loss) for the period	460.30		138.66	778.94	277.32	751.72
XIV	Details of Equity Share Capital						
	Paid-up Share Capital	1,720.64		1,353.21	1,720.64	1,353.21	1,367.31
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00	10.00
	Money Received Against Share Warrants	-		2,017.25	-	2,017.25	1,957.42
XV	Reserves excluding Revaluation Reserve	12312.77		4,772.61	12,312.77	4,772.61	5,472.38
XVI	Earning Per Equity Share of Rs. 10 each						
	A. Before Extraordinary Items						
	i) Basic EPS	3.22	2.33	1.05	5.55	2.09	5.66
	ii) Diluted EPS	3.83	1.72	1.05	5.55	2.09	4.11
	B. After Extraordinary Items						
	i) Basic EPS	3.22	2.33	1.05	5.55	2.09	5.66
	ii) Diluted EPS	3.83	1.72	1.05	5.55	2.09	4.11
	(See accompanying notes to financial result)						

Notes:

- 1 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its Meeting held on 13th November, 2025
- 2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 The Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the company from its activities do not materially differ in respect of risk perception and the return realized/to be realized. Even the geographical/regulatory environment in which the company operates does not materially differ considering the political and economic environment, the type of customers, assets employed and the risk and return associated in respect of each of the geographical area. So, the disclosure requirements pursuant to "Segment Reporting" are not applicable.
- 5 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015.
- 6 Company had received Nil complaint from shareholder during the Quarter ended on 30.09.2025
- 7 As the company was not required to file quarterly financial results during the corresponding period ended September 30, 2024 and hence had not filed quarterly results for the period ended September 30, 2024. However, since the company has been presenting and reporting financial results on quarterly basis since the quarter ended December 31, 2024, the comparative figures for the quarter ended September 30, 2024 have been determined and presented by dividing amounts reported for the half year ended September 30, 2024 by two considering overall equal distribution of reported amounts of income and expenses over the half year ended September 30, 2024.
- 8 The company has allotted 1,03,500 Equity Shares on June 30, 2025, 1,15,000 Equity Shares on August 07, 2025 and 33,14,780 Equity Shares on August 27, 2025 pursuant to the conversion of warrants at a price of Rs. 175/-including premium of 165/- per share on preferential basis to Promoter and Non-Promoter group under the terms of SEBI (ICDR) Regulations, 2018.

Date 13th November, 2025
Place Ahmedabad

For, FELIX INDUSTRIES LIMITED



VINAY RAJNIKANT PATEL
Whole-Time Director
(DIN: 08377751)

Un-Audited Standalone Statement of Assets And Liabilities for the Half Year Ended On 30/09/2025		
(Rs. In Lacs)		
Standalone Statement of Assets and Liabilities	Half Year ended on	Year ended on
Particulars	Un-Audited 30.09.2025	Audit 31.03.2025
Equity and Liabilities		
1 Shareholders' Fund		
Equity Share Capital	1,720.64	1,367.31
Reserves and Surplus	12,312.74	5,468.25
Money Received Against Shares Warrants	-	1,957.42
Sub Total-Share Holders Fund	14,033.38	8,792.98
2 Share Application Money Pending Allotment	-	-
3 Deferred government grants	-	-
4 Minority Interest	-	-
5 Non Current liabilities		
Long Term Borrowings	920.58	548.06
Deffered Tax Liabilities	37.77	35.08
Foreign currency monetary item translation difference liability account	-	-
Other Long Term Liabilities	-	-
Long term provisions	-	-
Sub-Total-Non Current Liabilities	958.35	583.14
6 Current Liabilities		
Short Term Borrowings	487.65	688.32
Trade Payables		
(i) Total outstanding dues to Micro, Small & Medium Enterprise	287.24	174.35
(ii) Total outstanding dues to other than Micro, Small & Medium Enterprise	236.89	139.09
Other Current Liabilities	959.48	969.87
Short Term Provisions	320.44	266.24
Sub-Total Current Liabilities	2,291.70	2,237.87
TOTAL EQUITY AND LIABILITIES	17,283.43	11,613.99
ASSETS		
1 Non-Current Assets		
(i) Property, Plant & Equipment		
Tangible Assets	627.97	556.39
Producing Properties	-	-
Intangible Assets	7.43	9.46
Preproducing Properties	-	-
Tangible Assets Capital Work-in-Progress	1,839.50	1,896.33
Intangible Assets under development or work-in-progress	-	-
Total Property, Plant & Equipment	2,474.90	2,462.18
(ii) Non-current Investments	3,639.52	2,494.38
(iii) Deferred Tax Assets (Net)	-	-
(v) Foreign currency monetary item translation difference asset account	-	-
(vi) Long-term Loans and Advances	-	23.97
(vii) Other Non-current Assets	105.37	229.04
Total Non-current Assets	3,744.89	2,747.39
2 Current assets		
Current investments	-	-
Inventories	1,283.72	1,185.41
Trade Receivables	1,581.72	1,572.08
Cash and Cash Equivalents	1,050.53	227.77
Bank balance other than cash and cash equivalents	-	-
Short-Term Loans and Advances	6,442.13	2,748.84
Other Current Assets	705.54	670.32
Sub-Total-Current Assets	11,063.64	6,404.42
TOTAL ASSETS	17,283.43	11,613.99

Date: 13/11/2025
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED

VINAY RAJNIKANT PATEL
Whole-Time Director
(DIN: 08377751)

Un-Audited Standalone Cashflow Statement for the Half Year Ended On 30/09/2025

Statement of Cashflow As per AS-3(REVISED)		Half Year Ended	Year Ended
		Un-Audited 30.09.2025	Audit 31.03.2025
	Particulars		
A	Cash Flow From Operating Activities		
	Net Profit before tax as per Profit & Loss A/c	1,100.54	1,053.61
	Adjustments :		
	Depreciation and Amortization	24.80	42.01
	Loss on Sale of PPE/Exceptional Items	-	(0.03)
	Foreign Exchange Gain/Loss	-	-
	Interest Income	(69.12)	(225.67)
	Finance Cost	126.37	47.48
	Short Term Provisions	-	-
	Preliminary Expenses Written Off	1.28	2.55
	Prior Period Expenses	-	-
	Operating Profit before working capital	1,183.87	919.95
	Adjusted for :		
	i) Trade Receivables, Loans & Advances & Other Non-Current & Current Assets	(3,605.95)	(532.80)
	ii) Inventories	(98.31)	(189.44)
	iii) Trade Payable & Liabilities	(22.56)	870.08
	Cash generated from operations	(2,542.95)	1,067.79
	Direct Tax Paid	(27.72)	(154.94)
	Extra Ordinary Item	-	-
	Net Cash from Operating Activities (a)	(2,570.67)	912.85
B	Cash Flow from Investing Activities :		
	Purchase of Property , Plant & Equipment and Intangible Assets	(37.53)	(1,923.78)
	Sale of PPE	-	2.25
	Investments	(1,145.14)	(1,896.90)
	Loans	-	-
	Interest Received	69.12	225.67
	Net Cash used in Investing Activities (b)	(1,113.55)	(3,592.76)
C	Cash Flow from Financing Activities		
	Proceeds from/(Repayment) of Long Term Borrowings (Net)	373.48	399.31
	Proceeds from/(Repayment) of Short Term Borrowings (Net)	(201.63)	568.38
	Issue Of Share Capital /Warrant	4,635.64	1,611.66
	Expenses on Issue of Share Warrants	(174.15)	(40.50)
	Finance Costs	(126.37)	(47.48)
	Dividend paid including distribution tax	-	-
	Net Cash from financing Activities (c)	4,506.97	2,491.37
	Net Increase in Cash & Cash Equivalents (a+b+c)	822.75	(188.54)
	Opening Balance of Cash & Cash Equivalents	227.78	416.32
	Closing Balance of Cash & Cash Equivalents	1,050.53	227.78
	Net Increase/(Decrease) in cash & cash equivalents	822.75	(188.54)

Date: 13/11/2025
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED


VINAY RAJNIKANT PATEL
Whole-Time Director
(DIN: 08377751)



Limited Review Report

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results and Year to Date Financial Results of the Holding Company and its Indian Subsidiary Companies and Foreign Subsidiary pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited consolidated financial results of **FELIX INDUSTRIES LIMITED** (the 'Holding Company') and its subsidiaries (the Holding Company and its Subsidiaries together referred to as the "Group") and its share of net loss before tax of its associate for the quarter year ended September 30, 2025 and year to date results from 1st April, 2025 to 30th September, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended.

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.



SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The statement includes unaudited results of the following subsidiaries:

- (a) Felix Industries LLC, Oman-Foreign Subsidiary
- (b) Rivita Solutions Private Limited, India-Indian Subsidiary
- (c) Felix WMC Private Limited, India - Indian Subsidiary
- (d) Enovation Aquaprocess Private Limited, India - Indian Subsidiary

The statement includes unaudited share loss and its impact on value of investment in associate in respect of the following associate:

- (e) Eco Vision Aqua Care Private Limited

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Consolidated unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.



OTHER MATTERS

I. The consolidated Financial Results include management certified Financial Results of the following subsidiaries which have not been reviewed by independent auditors of the respective companies:

(a) Felix Industries LLC, Oman-Foreign Subsidiary

(b) Rivita Solutions Private Limited, India-Indian Subsidiary

(c) Felix WMC Private Limited, India - Indian Subsidiary

(d) Enovation Aquaprocess Private Limited, India - Indian Subsidiary

whose Financial Statements/Financial Results/ Financial Information reflects total revenue of Rs. 231.53 Lakhs and 991.90 Lakhs and company's share of total net profit before tax of Rs. 82.76 Lakhs and Rs. 107.58 Lakhs for the quarter ended 30th September, 2025, and for the period from 1st April, 2025 to 30th September, 2025 in respect of subsidiaries and one associate company as considered in the consolidated Financial Results.

Our conclusion on the consolidated financial results for the quarter ended September 30, 2025 and year to date results from 1st April, 2025 to 30th September, 2025 so far as it relates to the interim Financial Statements/Financial Results/ Financial Information of subsidiaries and share of loss in associate is to based solely on unaudited financial results of the respective subsidiaries companies and associate as certified and approved by the management of the holding company.

**FOR, S N SHAH & ASSOCIATES,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: 109782W**

**FIROJ G. BODLA
PARTNER**

M. NO.: 126770

DATE: NOVEMBER 13, 2025

PLACE: AHMEDABAD

UDIN: 25126770BMITMR2043



FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005]

(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK, PIPLAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405

E-mail id: cs@felixindustries.co

website:www.felixindustries.co

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED ON SEPTEMBER 30, 2025

(Rs. In Lakhs Except EPS and Face Value of Share)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from operations	1,737.99	2061.98	800.62	3,799.97	1,601.23	3,682.19
II	Other Income	95.18	40.10	71.96	135.28	143.91	552.26
III	Total Revenue (I+II)	1,833.17	2,102.08	872.57	3,935.25	1,745.14	4,234.45
IV	Expenses						
	a) Cost of Material Consumed	-	-	-	-	-	-
	b) Purchase of Stock in Trade/Project Materials	507.41	917.90	809.28	1,425.31	1,618.56	1,297.94
	c) Change in Inventories of Finished Goods, Work in Progress, Project Stock & Stock-in-Trade	(371.35)	(109.80)	(636.92)	(481.15)	(1,273.83)	(249.60)
	d) Employee Benefit Expenses	448.82	304.50	293.20	753.32	586.39	944.71
	e) Finance Cost	75.70	77.89	8.56	153.59	17.12	102.99
	f) Depreciation and Amortisation Expenses	37.22	41.72	17.11	78.94	34.22	76.35
	g) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	382.33	391.67	281.78	774.00	563.56	862.58
	Total Expenses	1,080.13	1,623.88	773.01	2,704.01	1,546.02	3,034.97
V	Profit before exceptional and extraordinary items and tax (III-IV)	753.04	478.20	99.56	1,231.24	199.12	1,199.48
VI	Share of Profit/(Loss) From Associates	(1.04)	-	-	(1.04)	-	-
VII	Profit before tax (VII-VIII)	752.00	478.20	99.56	1,230.20	199.12	1,199.48
VIII	Tax Expenses						
	1) Current tax	(217.08)	(120.89)	(40.52)	(337.97)	(81.03)	(283.45)
	2) MAT Tax	-	-	-	-	-	-
	3) Deferred tax	(2.15)	(0.52)	(27.81)	(2.67)	(55.61)	(4.70)
IX	Profit After Tax From Continuing Operations For The Period (VII-VIII)	532.77	356.79	31.24	889.56	62.48	911.33
X	Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expenses of discontinuing operations	-	-	-	-	-	-
XII	Profit / (Loss) from discontinuing operations after tax	-	-	-	-	-	-
XIII	Net Profit / (Loss) for the period	532.77	356.79	31.24	889.56	62.48	911.33
XIV	Share of Profit / (Loss) of Minority Interest	53.89	(12.65)	-	41.24	(40.16)	88.34
XV	Net Profit / (Loss) for the Period	478.88	369.44	31.24	848.32	102.64	822.99
XVI	Details of Equity Share Capital						
	Paid-up Share Capital	1,720.64	-	1,353.21	1,720.64	1,353.21	1,367.31
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00	10.00
	Money Received Against Share Warrants	-	1892.23	2,017.25	-	2,017.25	1,957.42
XVII	Reserves excluding Revaluation Reserve	12587.78	-	-	12,587.78	-	5,624.90
XVIII	Earning Per Equity Share of Rs. 10 each						
	A. Before Extraordinary Items						
	i) Basic EPS	3.73	2.61	-	6.34	-	6.87
	ii) Diluted EPS	4.42	1.92	-	6.34	-	6.86
	B. After Extraordinary Items						
	i) Basic EPS	3.73	2.61	-	6.34	-	6.87
	ii) Diluted EPS	4.42	1.92	-	6.34	-	6.86
	(See accompanying notes to financial result)						

Notes:

- 1 The above unaudited Financial Results have been reviewed by the Audit Committee of the Holding Company and approved by the Board of Directors of the Holding Company at its Meeting held on 13th November, 2025
- 2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 The Group identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer of the respective company in the group who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the Group is from its activities which do not materially differ in respect of risk perception and the return realized/to be realized. Even the geographical/regulatory environment in which the Group operates does not materially differ considering the political and economic environment, the type of customers, assets employed and the risk and return associated in respect of each of the geographical area. So, the disclosure requirements pursuant to "Segment Reporting" are not applicable.
- 5 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015.
- 6 The Holding Company had received Nil complaint from shareholder during the Quarter ended on 30.09.2025
- 7 As the Group was not required to file quarterly financial results during the corresponding period ended September 30, 2024 and hence had not filed quarterly results for the period ended September 30, 2024. However, since the Group has been presenting and reporting financial results on quarterly basis since the quarter ended December 31, 2024, the comparative figures for the quarter ended September 30, 2024 have been determined and presented by dividing amounts reported for the half year ended September 30, 2024 by two considering overall equal distribution of reported amounts of income and expenses over the half year ended September 30, 2024.
- 8 The Holding company has allotted 1,03,500 Equity Shares on June 30, 2025, 1,15,000 Equity Shares on August 07, 2025 and 33,14,780 Equity Shares on August 27, 2025 pursuant to the conversion of warrants at a price of Rs. 175/-including premium of 165/- per share on preferential basis to Promoter and Non-Promoter group under the terms of SEBI (ICDR) Regulations, 2018.

Date 13th November, 2025
Place Ahmedabad

For, FELIX INDUSTRIES LIMITED


VINAY RAJNIKANT PATEL
Whole-Time Director
(DIN: 08377751)

Un-Audited Consolidated Statement of Assets And Liabilities for the Half Year Ended On 30/09/2025			
(Rs. In Lacs)			
Consolidated Statement of Assets and Liabilities		Half Year ended on	Year ended on
Particulars		Un-Audited	Audit
		30.09.2025	31.03.2025
Equity and Liabilities			
1 Shareholders' Fund			
Equity Share Capital		1,720.64	1,367.31
Reserves and Surplus		12,587.78	5,624.90
Money Received Against Shares Warrants		-	1,957.42
Sub Total-Share Holders Fund		14,308.42	8,949.63
2 Share Application Money Pending Allotment			
		-	-
3 Deferred government grants			
		-	-
4 Minority Interest			
		1,034.66	612.89
5 Non Current liabilities			
Long Term Borrowings		1,361.24	990.16
Deffered Tax Liabilities		87.17	59.66
Foreign currency monetary item translation difference liability account		-	-
Other Long Term Liabilities		-	-
Long term provisions		-	-
Sub-Total-Non Current Liabilities		1,448.41	1,049.82
6 Current Liabilities			
Short Term Borrowings		519.13	786.18
Trade Payables			
(i) Total outstanding dues to Micro, Small & Medium Enterprise		287.24	174.35
(ii) Total outstanding dues to other than Micro, Small & Medium Enterprise		2,363.11	1,958.87
Other Current Liabilities		964.12	988.64
Short Term Provisions		365.05	344.98
Sub-Total Current Liabilities		4,498.65	4,253.02
TOTAL EQUITY AND LIABILITIES		21,290.14	14,865.36
ASSETS			
1 Non-Current Assets			
(i) Property, Plant & Equipment			
Tangible Assets		6,137.49	5,784.92
Producing Properties		-	-
Intangible Assets		7.43	9.47
Preproducing Properties		-	-
Tangible Assets Capital Work-in-Progress		1,951.03	1,947.59
Intangible Assets under development or work-in-progress		-	-
Total Property, Plant & Equipment		8,095.95	7,741.98
(ii) Non-current Investments		1,045.08	203.12
(iii) Deferred Tax Assets (Net)		-	-
(v) Foreign currency monetary item translation difference asset account		-	-
(vi) Long-term Loans and Advances		-	23.97
(vii) Other Non-current Assets		172.82	237.15
Total Non-current Assets		1,217.90	464.24
2 Current assets			
Current investments		-	-
Inventories		1,886.16	1,405.01
Trade Receivables		1,931.54	1,578.20
Cash and Cash Equivalents		1,210.70	333.38
Bank balance other than cash and cash equivalents		-	-
Short-Term Loans and Advances		4,869.74	2,605.91
Other Current Assets		2,078.15	736.64
Sub-Total-Current Assets		11,976.29	6,659.14
TOTAL ASSETS		21,290.14	14,865.36

Date: 13/11/2025
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED
W
VINAY RAJNIKANT PATEL
Whole-Time Director
(DIN: 08377751)

Un-Audited Consolidated Cashflow Statement for the Half Year Ended On 30/09/2025			
Statement of Cashflow As per AS-3(REVISED)		Half Year Ended	Year Ended
		Un-Audited	Audit
Particulars		30.09.2025	31.03.2025
A	Cash Flow From Operating Activities		
	Net Profit before tax as per Profit & Loss A/c	1,183.99	1,108.61
	Adjustments :		
	Depreciation and Amortization	78.94	76.35
	Profit on Sale of Fixed Assets/Exceptional Items	-	(0.03)
	Foreign Currency Translation Reserve	45.96	(47.53)
	Interest Income	(61.76)	(228.93)
	Finance Cost	153.59	102.99
	Short Term Provisions	-	-
	Preliminary Expenses Written Off	1.28	2.55
	Prior Period Expenses	-	-
	Operating Profit before working capital	1,402.00	1,014.01
	Adjusted for :		
	i) Trade Receivables, Loans & Advances & Other Non-Current & Current Assets	(3,802.25)	(264.57)
	ii) Inventories	(481.15)	(249.60)
	iii) Trade Payable & Liabilities	172.90	2,624.11
	Cash generated from operations	(2,708.50)	3,123.95
	Direct Tax Paid	(33.72)	(168.04)
	Extra Ordinary Item	-	-
	Net Cash from Operating Activities (a)	(2,742.22)	2,955.91
	B Cash Flow from Investing Activities :		
	Purchase of Property , Plant & Equipment and Intangible Assets	(432.92)	(6,793.03)
	Sale of PPE	-	2.25
	Investments	(843.00)	(150.00)
	Loans	-	-
	Interest Received	61.76	228.93
	Net Cash used in Investing Activities (b)	(1,214.16)	(6,711.85)
	C Cash Flow from Financing Activities		
	Proceeds from/(Repayment) of Long Term Borrowings (Net)	372.04	841.40
	Proceeds from/(Repayment) of Short Term Borrowings (Net)	(268.01)	649.12
	Issue Of Share Capital /Warrant	4,635.65	1,611.66
	Expenses on Issue of Share Warrants	(174.15)	(40.50)
	Finance Costs	(153.59)	(102.99)
	Minority interest	421.76	612.91
	Net Cash from financing Activities (c)	4,833.70	3,571.60
	Net Increase in Cash & Cash Equivalents (a+b+c)	877.32	(184.34)
	Opening Balance of Cash & Cash Equivalents	333.38	517.72
	Closing Balance of Cash & Cash Equivalents	1,210.70	333.38
	Net Increase/(Decrease) in cash & cash equivalents	877.32	(184.34)

Date: 13/11/2025
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED

VINAY RAJNIKANT PATEL
Whole-Time Director
(DIN: 08377751)