



CIN NO: - L40103GJ2012PLC072005

30th June, 2025

To,

The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai-400051

**Sub: Outcome of 03rd (03/ 2025-26) Board Meeting of the Directors
Symbol: FELIX**

Dear Sir,

This is to inform you that under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company was held on **Monday, 30th June, 2025** and the same meeting commenced at 04:10 P.M. and concluded at 04:26 P.M. In that meeting the Board has decided the following matters:

1. Considered and allotted 1,03,500 (One Lakh Three Thousand Five Hundred Only) Equity Shares of the Company at a price of Rs.175/- including premium of Rs. 165/- per share to the allottees as mentioned in Annexure-A upon conversion of 1,03,500 warrants as earlier issued and allotted on preferential basis to Non-Promoter Group (Annexure I) under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.
2. Took a note of the notice received on June 27, 2025, under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018 ("the Regulations").

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is given in the enclosed Annexure-A and Annexure-B

Please take the same on your record.

Yours faithfully,

For, **Felix Industries Limited**

Ritesh Vinay Patel
Managing Director
(DIN: 05350896)



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Annexure-A

List of Allottees:

Name of Allottees	Nos. of Warrants Alloted	Nos of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion/ exchange of Warrants	Warrants pending for conversion
Non-Promoter/Public					
Sneha Bhandari	2,50,000	76,000	40,000	40,000	1,34,000
Dhairya Dhiraj Shah	1,50,000	0	1,000	1,000	1,49,000
Satra Aditi N	50,000	0	25,000	25,000	25,000
Neha Shyam Taparria	50,000	16,500	33,500	33,500	NIL
Monel Mukesh Thakkar	15,000	0	4,000	4,000	11,000
TOTAL	3,50,000	92,500	1,03,500	1,03,500	3,19,000

(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sr. No.	Particulars of Material Event
1.	<u>Type of Securities proposed to be issued:</u> Allotment of 1,03,500 (One Lakh Three Thousand Five Hundred) Fully paid up Equity Shares upon conversion of 1,03,500 (One Lakh Three Thousand Five Hundred) convertible Warrants to the Non-Promoters.
2.	<u>Type of Issuance:</u> Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.

3.	<p><u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u></p> <p>The Board has allotted 1,03,500 (One Lakh Three Thousand Five Hundred) Fully paid up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.</p> <p>Note: The Company has allotted 57,00,000 warrants to Promoter and Non-Promoter Group out of which the company has already converted 12,30,070 warrants into equity shares and have received request to convert the 1,03,500 warrants into equity shares.</p>																																		
4.	<p><u>Details to be furnished in case of preferential issue:</u></p> <p>i. Name of Allottees upon conversion of Warrants into Equity Shares:</p> <p>Non-Promoter:</p> <ol style="list-style-type: none"> a. Sneha Bhandari b. Dhairya Dhiraj Shah c. Satra Aduti N d. Neha Shyam Taparria e. Monel Mukesh Thakkar 																																		
	<p>b. Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors Outcome of the Subscription:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 25%;">Name of Allottee (s)</th> <th colspan="2" style="width: 25%;">Pre Issue Equity Holding</th> <th rowspan="2" style="width: 15%;">No. of Shares allotted upon conversion of warrants</th> <th colspan="2" style="width: 30%;">Post Issue Equity Hold after exercise of warrants</th> </tr> <tr> <th style="width: 10%;">No. of Shares</th> <th style="width: 15%;">%</th> <th style="width: 10%;">No. of Shares</th> <th style="width: 20%;">%</th> </tr> </thead> <tbody> <tr> <td>Sneha Bhandari</td> <td style="text-align: center;">76,000</td> <td style="text-align: center;">0.56%</td> <td style="text-align: center;">40,000</td> <td style="text-align: center;">1,16,000</td> <td style="text-align: center;">0.84%</td> </tr> <tr> <td>Dhairya Dhiraj Shah</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">1,000</td> <td style="text-align: center;">1,000</td> <td style="text-align: center;">0.01%</td> </tr> <tr> <td>Satra Aditi N</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">25,000</td> <td style="text-align: center;">25,000</td> <td style="text-align: center;">0.18%</td> </tr> <tr> <td>Neha Shyam Taparria</td> <td style="text-align: center;">16,500</td> <td style="text-align: center;">0.12%</td> <td style="text-align: center;">33,500</td> <td style="text-align: center;">50,000</td> <td style="text-align: center;">0.36%</td> </tr> </tbody> </table>	Name of Allottee (s)	Pre Issue Equity Holding		No. of Shares allotted upon conversion of warrants	Post Issue Equity Hold after exercise of warrants		No. of Shares	%	No. of Shares	%	Sneha Bhandari	76,000	0.56%	40,000	1,16,000	0.84%	Dhairya Dhiraj Shah	-	-	1,000	1,000	0.01%	Satra Aditi N	-	-	25,000	25,000	0.18%	Neha Shyam Taparria	16,500	0.12%	33,500	50,000	0.36%
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Monel Mukesh Thakkar	-	-	4,000	4,000	0.03%	
TOTAL			1,03,500	1,96,000	1.42%	

Issue Price/Allotted Price (in case of convertibles):

1,03,500 Equity Shares having face value of Rs.10/- each at a price of Rs.175/- each including premium of Rs.165/- per share upon conversion of equal number of convertible Warrants.

Number of Investors:
05 (Five)

In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:
Exercise of convertible warrants into 1,03,500 Fully paid up Equity Shares of Rs.10/- each at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.



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Annexure- B

We would like to inform you that the Company had received Notice from Stock Exchange with reference number NSE/LIST-SOP/FINES/0709 dated 27th June, 2025 with respect to non-compliance of Regulation 33 of SEBI (LODR) Regulations, 2015 , The details of the notice is as follows:

Name of the Authority	National Stock Exchange(NSE)
Nature and details of the action taken	Imposition of fine
Date of the Receipt of the Order	27 th June,2025
details of the violation(s)/contravention(s) committed or alleged to be committed	Non-compliance of Regulation 33 of SEBI (LODR) Regulations, 2015.
impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	Except imposition of fine, there will be no impact on or financial, operation or other activities of the listed entity quantifiable in monetary terms to the extent possible

The company took a note of the same and also placed the notice before the board of directors in the board meeting held on 30th June, 2025.